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*United States Bankruptcy Counsel for Class Action Plaintiffs*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SINO-FOREST CORPORATION,**

Debtor in a Foreign Proceeding

Chapter 15

Case No. 13- 10361 (MG)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 23, 2015 AT 11:00 AM (ET)**

Date and Time of Hearing: November 23, 2015 at 11:00 AM (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the  
Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green, Room 501  
New York, New York 10004-1408

Copies of Pleadings: A copy of each pleading filed in the above-captioned bankruptcy  
case can be viewed on the Court's website at [ecf.nysb.uscourts.gov](http://ecf.nysb.uscourts.gov).

Copies of certain pleadings filed in the debtor's Canadian CCAA  
proceedings are available online at [http://kmlaw.ca/Case-  
Central/Overview/?rid=143](http://kmlaw.ca/Case-Central/Overview/?rid=143) (the Koskie Minsky LLP website),  
<http://cohenmilstein.com/cases/274/sino-forest> (the Cohen Milstein  
Sellers & Toll PLLC website), and [www.sinosettlement.com](http://www.sinosettlement.com) (the  
Siskinds LLP website).

**I. UNCONTESTED MATTER**

*Motion to Recognize and Enforce Order of Ontario Superior Court Approving Dealers Settlement* [Docket No. 66]

**Response Deadline:** November 16, 2015 at 5:00 p.m.

**Responses Received:** No formal responses were filed before the response deadline. One informal response was received via e-mail from a party that previously filed an objection to settlement approval in the Ontario Superior Court, which was overruled.

**Related Documents:**

1. Order Granting Motion to Approve Manner of Service of Notice of Motion Seeking Recognition and Enforcement of the Order of the Ontario Superior Court Approving Dealers Settlement [Docket No. 62];
2. Declaration of Michael S. Etkin in Support of Motion to Recognize and Enforce Order of Ontario Superior Court Approving Dealers Settlement [Docket No. 67];
  - a. Exhibit A – Settlement Approval Order
  - b. Exhibit B – Minutes of Settlement (Dealers)
  - c. Exhibit C – Minutes of Settlement (Litigation Trust)
  - d. Exhibit D – Affidavit of Garth Myers (with exhibits)
  - e. Exhibit E – Supplemental Approval Notice
  - f. Exhibit F – Supplemental Recognition Notice
  - g. Exhibit G – Distribution Protocol Order
  - h. Exhibit H – Canadian Fee Order
  - i. Exhibit I – Document Production Order
3. Certificate of Service [Docket No. 68];
4. Notice of Filing of Endorsement of Ontario Superior Court [Docket No. 69]
  - a. Exhibit A: Endorsement of Ontario Superior Court dated November 13, 2015

**STATUS: This matter is going forward.**

Dated: November 19, 2015

Respectfully submitted,

**LOWENSTEIN SANDLER LLP**

By: /s/ Michael S. Etkin

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